

Tax Services

WE DO BUSINESS

innovative accountancy, tax and business advisory solutions

torgersens.com

Tax Services

Whether as an individual, a business owner or both, we can guide you through the complexities of the tax system and help you to achieve your financial objectives in a tax-efficient manner.

TAX ADVICE

We offer advice to individuals on a range of tax related issues. Many of our private clients are also business owners so we ensure that we take an integrated view of their personal and business needs when considering their tax position.

Our specialist tax advisors look at the long-term goals of every client, whether they are just starting to think about their financial position or have already built up a portfolio of assets and are seeking in depth guidance on a complex issue.

We provide advice on a wide range of topics, including:

- Capital Gains
- Buying or selling a business
- Buy-to-Let or holiday property investment
- Inheritance Tax planning
- Loss relief planning

BUSINESS TAX SERVICES

With regular, sound guidance on tax planning from our specialist tax accountants you can grow your business, secure it against any eventuality and take advantage of every opportunity available to you.

Smart advice on business tax planning can help you achieve substantial benefits, such as keeping your tax payments on single, large transactions to a minimum.

We can provide you with both compliance services and advice on tax planning. Our services include:

- Preparation and submission of self-assessment returns
- Advice on instalments and other payment dates
- Understanding IR35 contractor legislation and off payroll working regulations
- · Dealing with HMRC enquiries
- Buying or selling a business
- · Advice on capital allowances
- Group relief
- Capital Gains Tax
- Exit strategies
- Reconstructions of a business or group
- PAYE health checks and NIC health checks
- Loan relationships and foreign exchange

PERSONAL TAX SERVICES

Are you concerned that you may be paying too much tax? Are you worried that you may not be getting the best advice on tax planning and the management of your family wealth? If so, we can help.

We support individuals with a range of tax services to help you manage your wealth, including:

- Preparation and submission of self-assessment returns
- Advice on instalments and other payment dates
- Advice about National Insurance Contributions (NICs)
- Investing in buy-to-let and holiday let properties
- Remuneration planning
- Dealing with HMRC enquiries and investigations
- Income and Capital Gains Tax planning and mitigation
- Succession or exit planning and Inheritance Tax planning
- Understanding Stamp Duty Land Tax (SDLT)

VAT SERVICES

We can help you to minimise your VAT liability by providing sound advice on compliance and potential areas of cost saving.

We offer advice on the most tax efficient way to structure specific transactions, whether they are acquisitions, disposals, reorganisations or property deals. We will guide you away from the pitfalls and ensure that the necessary steps are taken to minimise your liability to VAT.

The VAT services we offer include:

- VAT registrations and de-registrations
- VAT administration and compliance, completion of VAT returns and dealing with associated problems, errors or corrections
- Advice in relation to VAT inspections and issues arising
- VAT consultancy advice on:
 - New ventures
 - Partial exemption
 - Property deals
 - Corporate finance
 - Disputes with HMRC

We can help you review your current operations to identify areas of VAT risk, assess present controls, advise on any improvements necessary and highlight potential savings that can be made.

THE NEXT STEP...

For more information, please call BEVERLEY HOWELLS or MARTIN JOHNSON or email **beverley.howells@torgersens.com** or **martin.johnson@torgersens.com** SUNDERLAND T: 0191 567 8611 • JARROW T: 0191 428 0001 • NEWCASTLE T: 0191 284 4411

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